



THE EUROFI FINANCIAL FORUM 2020

Organised in association with
the **German EU Council Presidency**

Berlin

9, 10 & 11 September 2020

Updated on 31.08.2020

Eurofi Forum 2020 - Berlin

Overall agenda - Draft - All speakers mentioned are subject to confirmation



Wednesday 9 Sept 2020

POST-COVID CHALLENGES AND PRIORITIES

09:00-09:30	Opening speeches: J. Kukies
09:35-10:25	Conditions for relaunching growth in the EU in the post-Covid context
10:25-10:50	Coffee break
10:50-11:45	Can the EU manage without the City and how will financial services relations with third-countries evolve post-Brexit?
11:45-12:00	Speech DSGVO
12:05-12:55	Exch of views: Should we be concerned about post-Covid financial stability?
	BREAK

EU FINANCIAL PRIORITIES

13:45-14:35	Have the prospects of Global and EU ESG policies changed with the Covid crisis?
14:40-15:40	Will tackling climate risk still be a major priority post Covid-19 crisis?
	How to relaunch securitization in the EU?
15:45-16:35	Sustainability disclosures: progress made and possible new challenges
	What does the Covid-19 crisis mean for insurance companies and their regulation (Solvency II, global framework)?
16:35-17:00	Coffee break
17:00-17:15	Q&A or speech
17:20-18:20	Does the Covid-19 crisis reinforce the case for the Banking Union?
	What more needs be done to strengthen equity funding in the EU? (SMEs and innovative businesses, IPOs,...)
18:20-18:35	Q&A or speech
18:40-19:30	Should financial sovereignty be a key objective for the EU and what are the priorities?
19:30-20:30	Tbd

Thursday 10 Sept 2020

CMU 2.0

08:30-08:45	Speech: F. Hufeld	
08:50-09:45	How to develop retail investment in the capital markets in the EU? (disclosure, advice, pensions, fees, open finance...)	Improving EU securities market infrastructure and transparency: priorities for CMU (transparency regime, CT, post-trading rules, market structure...)
	How to maximize the role of investment funds in the post-Covid recovery (ELTIF, AIFMD review...)?	How to address key CCP outstanding issues?
10:45-11:15	Coffee break	
11:15-11:30	Q&A Deutsche Börse	
11:35-12:35	CMU: is the High-level Forum report the right way forward and what next steps?	
12:35-12:45	Speeches on CMU: S. Maijoor	
	BREAK	

NEW EU POLICIES

13:45-14:35	How to support effective digitalisation of EU finance?	
14:45-15:35	Is the EU policy approach on cloud and data up to the digital challenges?	Does the EU need to build its own payment system?
	Will AI be a game-changer in the financial sector and under what conditions?	Key success factors for delivering an effective and viable EU retail payments area
16:40-16:55	Q&A Deutsche Bank	
17:00-17:30	Speech: K. Regling	
17:30-17:40	Coffee break	
17:40-18:35	Is the EU response to the Covid 19 economic crisis fit for purpose? (priorities, challenges, role of EU vs Member States, financing issues...)	
18:40-18:55	Q&A BNP Paribas	
19:00-20:00	Policy proposals to relaunch growth in the EU: Speeches: P. Donohoe, V. Dombrovskis, W. Hoyer, O. Scholz	
20:30-22:00	Tbd	

Friday 11 Sept 2020

MACRO-ECONOMIC AND MONETARY CHALLENGES

08:00-08:45	Towards a new economic governance framework post-Covid? Speeches or Q&A: Min Fin France, Portugal, Italy
08:50-09:05	Speech: F. Villeroy de Galhau
09:10-10:00	Way forward to address unsustainable sovereign debt in the EU Introductory remarks: M. Centeno
10:05-10:20	Q&A Credit Agricole
	Coffee break
10:50-11:40	Is current monetary policy doing more harm than good and are there alternatives? Introductory remarks: K. Knot
11:45-12:35	How should the EU banking framework evolve in the context of the economic crisis? Introductory remarks: Y. Mersch
12:35-13:00	Speeches: Implementation of the the EU Next Generation package, what next?

EUROFI FINANCIAL FORUM - BERLIN //

Confirmed speakers include (physical presence):

EU GERMAN PRESIDENCY

Federal Ministry of Finance

O. Scholz

J. Kukies & E. Wimmer

BaFin

F. Hufeld

F. Pierschel & F. Grund

FINANCE MINISTRIES

P. Donohoe, Minister of Finance, Ireland & President of Eurogroup

R. Gualtieri, Minister of Finance, Italy

B. Lemaire, Minister of Finance, France

V. Šapoka, Minister of Finance, Lithuania

K. Braddick, HM Treasury

M. Ross, Ministry of Finance, Estonia

O. Renaud-Basso & S. Raspiller, Ministry of Economy and Finance, France

C. San Basilio, Ministry of Finance, Spain

H. Waiglein, Federal Ministry of Finance, Austria

MEMBERS OF THE EUROPEAN COMMISSION

V. Dombrovskis & E. Ferreira

S. Berrigan, M. Merlin & U. Bassi - DG Fisma

M. Nava - DG Reform

M. Velentza, DG Comp

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B. Balz & J. Wuermerling, Deutsche Bundesbank

M. Centeno, Banco de Portugal

P. Hernández de Cos, Banco de España

R. Holzmann, Oesterreichische Nationalbank

K. Knot, De Nederlandsche Bank

LF Signorini, Banca d'Italia

M. Myller, National Bank of Estonia

V. Vasiliauskas, Bank of Lithuania

F. Villeroy de Galhau, D. Beau, S. Goulard, Banque de France

B. Vujčić, Croatian National Bank

EUROPEAN AUTHORITIES

G. Bernardino, EIOPA

JM. Campa, EBA

E. Fernandez-Bollo, SSM

E. König, SRB

Y. Mersch & I. Schnabel, ECB

S. Maijor & V. Ross, ESMA

K. Regling & R. Strauch, ESM

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C. Brzeski, ING, Global Head of Macro Research

K. Bürg, AWS, General Manager D-A-CH

F. de Courtois, Generali, General Manager

B. Eckes, PwC, EMEA Banking & Cap Mkt leader

Ch. Edelmann, Oliver Wyman, Co-Head EMEA FS

J. Gual, Caixa Bank, Chairman

X. Larnaudie-Eiffel, CNP, Deputy Chief Executive

S. Leithner, Deutsche Börse, Member Executive Board

J. Lemierre, BNP Paribas, Chairman

X. Musca, Crédit Agricole, Deputy CEO

K. Nakamura, SMBCE, CEO

F. Oudea, Société Générale, CEO

C. Roux, Groupama, General Manager,

H. Schleweis, DSGV, President

C. Sewing, Deutsche Bank, CEO

D. Sørensen, Nykredit bank, Managing director

B. Spalt, Erste Group, CEO

V. Staf, N26, CEO

C. Staub, Fidelity, Managing Director Europe

K. Swinburne, KPMG, Vice Chair Financial Services

A Weber, UBS, Chairman of the Board of Directors

A Wilson, Moodys, Managing Director

J. Wuest, Google Cloud Germany, Head of FS

ABOUT EUROFI



The European think-tank dedicated to financial services

- A platform for exchanges between the financial services industry and the public authorities
- Topics addressed include the latest developments in financial regulation and supervision and the macroeconomic and industry trends affecting the financial sector
- A process organised around 2 major international yearly events, supported by extensive research and consultation among the public and private sectors

Our objectives

Eurofi was created in 2000 with the aim to contribute to the strengthening and integration of European financial markets.

Our objective is to improve the common understanding among the public and private sectors of the trends and risks affecting the financial sector and facilitate the identification of areas of improvement that may be addressed through regulatory or market-led actions.

Our approach

We work in a general interest perspective for the improvement of the overall financial market, using an analytical and fact-based approach that considers the impacts of regulations and trends for all concerned stakeholders. We also endeavour to approach issues in a holistic perspective including all relevant implications from a macro-economic, risk, efficiency and user standpoint.

We organise our work mainly around two yearly international events gathering the main stakeholders concerned by financial regulation and macro-economic issues for informal debates. Research conducted by the Eurofi team and contributions from a wide range of private and public sector participants allow us to structure effective debates and offer extensive input. The result of discussions, once analysed and summarized, provides a comprehensive account of the latest thinking on financial regulation and helps to identify pending issues that merit further action or assessment.

This process combining analytical rigour, diverse inputs and informal interaction has proved over time to be an effective way of moving the regulatory debate forward in an objective and open manner.

Our organisation and membership

Eurofi works on a membership basis and comprises a diverse range of more than 65 European and international firms, covering all sectors of the financial services industry and all steps of the value chain: banks, insurance companies, asset managers, stock exchanges, market infrastructures, service providers... The members support the activities of Eurofi both financially and in terms of content.

The association is chaired by David Wright who succeeded Jacques de Larosière, Honorary Chairman, in 2016. Its day-to-day activities are conducted by Didier Cahen (Secretary General), Jean-Marie Andres and Marc Truchet (Senior Fellows).

Our events and meetings

Eurofi organizes annually two major international events (the High Level Seminar in April and the Financial Forum in September) for open and in-depth discussions about the latest developments in financial regulation and the possible implications of on-going macro-economic and industry trends. These events assemble a wide range of private sector representatives, EU and international public decision makers and representatives of the civil society.

More than 900 participants on average have attended these events over the last few years, with a balanced representation between the public and private sectors. All European countries are represented as well as several other G20 countries (US, Japan...) and international organisations. The logistics of these events are handled by Virginie Denis and her team. These events take place just before the informal meetings of the Ministers of Finance of the EU (Ecofin) in the country of the EU Council Presidency. Eurofi has also organized similar events in parallel with G20 Presidency meetings.

In addition, Eurofi organizes on an ad hoc basis some meetings and workshops on specific topics depending on the regulatory agenda.

Our research activities and publications

Eurofi conducts extensive research on the main topics on the European and global regulatory agenda, recent macro-economic and monetary developments affecting the financial sector and significant industry trends (technology, sustainable finance...). Three main documents are published every 6 months on the occasion of the annual events, as well as a number of research notes on key topics such as the Banking Union, the Capital Markets Union, the EMU, vulnerabilities in the financial sector, sustainable finance.... These documents are widely distributed in the market and to the public sector and are also publicly available on our website www.eurofi.net :

- Regulatory update: background notes and policy papers on the latest developments in financial regulation
- Views Magazine: over 190 contributions on current regulatory topics and trends from a wide and diversified group of European and international public and private sector representatives
- Summary of discussions: report providing a detailed and structured account of the different views expressed by public and private sector representatives during the sessions of the conference on on-going trends, regulatory initiatives underway and how to improve the functioning of the EU financial market.

