

# PROGRAMME - DAY 1

Tuesday 6<sup>th</sup> of June 2006

**08h15 Registrations..... Spinelli Building, Entrance Place du Luxembourg**

**09h00 Opening of Conference..... Hemicycle**

Panellists: **Didier Cahen**, Secretary General of Eurofi  
**Jacques de Larosière**, co-President of Eurofi  
**Daniel Lebègue**, co-President of Eurofi

**09h10 Plenary Session 1 ..... Hemicycle**

## **Are Europe's consumers well served?**

Is more integration needed in retail financial services and what will the benefits be for consumers? Do financial institutions and the end-users of their services still share the same priorities?

Moderators: **Jacques de Larosière**, co-President of Eurofi  
**Daniel Lebègue**, co-President of Eurofi

Panellists: **Pervenche Berès, MEP**, Chairwoman of the Committee on Economic and Monetary Affairs, European Parliament  
**Arlene McCarthy, MEP**, Chairwoman of the Internal Market and Consumer Protection Committee, European Parliament  
**Nicolas Mérindol**, Member of the Management Board, Caisse Nationale des Caisses d'Epargne and Chairman of the European Banking Industry Committee (EBIC)  
**Georges Pauget**, Chief Executive Officer, Credit Agricole  
**Didier Reynders**, Deputy Prime Minister and Finance Minister of Belgium  
**David Vegara**, President of the Financial Services Committee and Spanish Secretary of State for Economic Affairs

**11h00 Coffee break..... In front of the Hemicycle**

**11h30 Workshop 1 ..... Room A3E2**

## **Bringing Micro-Credit to Europe**

Can the micro-credit techniques originally intended for developing economies help make an impact on Europe's drive to promote entrepreneurship? What roles should the EU and Banks play in this area?

Moderator: **Maria Nowak**, President of the Association pour le droit à l'initiative économique (Adie)

Panellists: **Francis Carpenter**, Chief Executive, European Investment Fund  
**Antonio Claret Garcia Garcia**, President, Caja Granada  
**Catherine Guy-Quint, MEP**, Committee on Budgets, European Parliament  
**Georges Kolivas**, Policy Advisor Coordination and Solidarity Fund, DG Regional Policy, European Commission  
**Emmanuel de Lutz**, Head of Strategic Marketing and Communication, BNP Paribas

**Workshop 2 ..... Hemicycle**

## **Consumer Protection**

Should the harmonisation of protection rules throughout the EU become a priority? What are the barriers to overcome for the industry to deliver added-value for the consumers of financial services?

Moderator: **Arlene McCarthy, MEP**, Chairwoman of the Internal Market and Consumer Protection Committee, European Parliament

Panellists: **Jos Clijsters**, Chief Executive Officer, Retail Banking, Fortis Bank  
**Robin Jarvis**, Chairman, Forum of User Experts in the Area of Financial Services  
**Marianne Kager**, Chief Economist, Bank Austria Creditanstalt  
**Jim Murray**, Director, European Consumers' Organisation (BEUC)  
**Dirk Staudenmayer**, Head of Unit, Protection of Legal, Economic and other Consumers Interests, DG Health and Consumer Protection, European Commission.  
**Manuel Pardos Vicente**, President of the Spanish Banking and Insurance Consumer Association (ADICAE)

**13h15 End of morning sessions**

**13h30 Lunch .....Self Service Restaurant, European Parliament**

**15h00 Workshop 3 .....Hemicycle**

**Development of UCITS in the EU**

An opportunity to assess EU and other reactions to Eurofi's proposals on how better to foster the use of UCITs, or Undertakings for Collective Investment in Transferable securities

Moderator: **Wolf Klinz, MEP**, Committee on Economic and Monetary Affairs, European Parliament

Panellists: **Stefan Bichsel**, President, European Fund and Asset Management Association (EFAMA)  
**Paul Bodart**, Executive Vice President, Bank of New York  
**Elizabeth Corley**, Chairwoman, Forum of European Asset Managers (FEAM)  
**Carlo Comporti**, Deputy to the Secretary General, Committee of European Securities Regulators (CESR)  
**Jean-Baptiste de Franssu**, Chief Executive Officer, Invesco Continental Europe Services  
**Robert Hoffman**, Director, Association of the Luxemburg Fund Industry (ALFI)  
**Alain Leclair**, Chairman, French Asset Management Association (AFG)  
**Daniel Roy**, Chief Executive Officer, Natexis Asset Management  
**Paul Salvidge**, Member of the Consumer Panel, Financial Services Authority (FSA) and Member of FIN-USE  
**David Wright**, Director Financial Services, DG Internal Market & Services, European Commission

**Workshop 4 .....Room A3E2**

**Is there yet a "European Shareholder"?**

A number of recent cross-border mergers and takeovers have raised fresh concerns about the EU's corporate governance standards. How are the EU institutions reacting to Eurofi's proposals in this area?

Moderator: **Sir Andrew Crockett**, President, JPMorgan Chase International

Panellists: **Pierre Delsaux**, Head of Unit, Company Law, Corporate Governance and Financial Crime, DG Internal Market and Services, European Commission  
**Daniel Lebègue**, President, Institut Francais des Administrateurs (IFA) and Honorary President of the European Confederation of Directors Associations (ecoDa)  
**Olivier Lefebvre**, Member of the Managing Board, EURONEXT  
**Pierro Luongo**, Executive Vice President, Sanpaolo IMI  
**François Marion**, President of the Managing Board, CACEIS  
**Steffen Matthias**, Secretary General, European Fund and Asset Management Association (EFAMA)  
**Philippe De Buck**, Secretary General, Union of Industrial and Employers' Confederations of Europe (UNICE)  
**Tania Verrier**, Member of FIN-USE

**17h30 Coffee break .....Coffee Bar, 3<sup>rd</sup> floor, European Parliament**

**17h45 Plenary Session 2**

**Tougher competition: a threat or a promise?**

Key messages for public opinion

Moderator: **Dirk Bruneel**, Member of the Management Board, Dexia Bank

Keynote: **Neelie Kroes**, EU Commissioner for Competition, European Commission

**18h30 End of Day 1**

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**20h00 Dinner .....La Bibliothèque Solvay**

Speakers, EUROFI Members, Sponsors and VIP Guests

The challenges and benefits of EU retail financial integration in Europe

Speakers: **Sir Andrew Crockett**, President, JPMorgan Chase International

**Gérard de La Martinière**, President, European Federation of National Insurance Association

# PROGRAMME - DAY 2

## Wednesday 7<sup>th</sup> of June 2006

- 08h45 Plenary Session 3..... Hemicycle**  
**What is the outlook for the Single European Payments Area (SEPA)?**
- Moderator: **Tommaso Padoa Schioppa**, Minister for Economy of Italy, Chairman of the Trustees, International Accounting Standards Committee Foundation and President of Notre Europe
- Panellists: **Jean Clamon**, Chief Operating Officer, BNP Paribas;  
**Bernd M. Fieseler**, Executive Member of the Board, German Savings Bank Association  
**Nicolas Mérindol**, Member of the Management Board, Caisse Nationale des Caisses d'Epargne and Chairman of the European Banking Industry Committee (EBIC)  
**Roberto Nicastrò**, Deputy General Manager, Unicredit Group  
**Elemér Terták**, Director Financial Institutions, DG Internal Market & Services, European Commission  
**Gertrude Tumpel-Gugerell**, Member of the Executive Board, European Central Bank (ECB)  
**Johannes van der Velde**, Deputy Chairman, Visa Europe  
**Manfred Westphal**, Head of Financial Services Department, Federation of German Consumer Organisations and Member of FIN-USE
- 10h30 Coffee break..... Coffee Bar, 3<sup>rd</sup> floor, European Parliament**
- 10h45 Plenary Session 4..... Hemicycle**  
**Making the 26<sup>th</sup> regime an attractive option. Pensions as a case study**
- Moderator: **Jacques de Larosière**, co-President, Eurofi
- Panellists: **Henri de Castries**, Chairman of the Management Board and Chief Executive Officer, AXA  
**Gérard de La Martinière**, President, European Federation of National Insurance Associations  
**Jorge Pegado Liz**, Member of the Bureau, European Economic and Social Committee  
**Ieke van den Burg, MEP**, Committee on Economic & Monetary Affairs, European Parliament  
**David Wright**, Director Financial Services, DG Internal Market & Services, European Commission
- 13h00 Lunch.....Self Service Restaurant, European Parliament**
- 14h15 Plenary Session 5..... Hemicycle**  
**Do Europe's myriad national supervisory authorities raise costs for the consumers?**
- Moderator: **Antonio Borgès**, Vice Chairman, Goldman Sachs International
- Panellists: **Rolf Breuer**, Former Spokesman of the Board of Managing Directors and Former Chairman of the Supervisory Board, Deutsche Bank AG  
**Henri de Castries**, Chairman of the Management Board and Chief Executive Officer, AXA  
**Fabrice Demarigny**, Secretary General, Committee of European Securities Regulators  
**Alexander Schaub**, Director General, Internal Market & Services, European Commission  
**Ieke van den Burg, MEP**, Committee on Economic & Monetary Affairs, European Parliament
- 15h30 Coffee break..... In the Bar of the European Parliament**
- 15h40 Micro-Credit: a strategy for Europe ..... Hemicycle**
- Moderators: **Jacques de Larosière & Daniel Lebègue**, co-Presidents, Eurofi
- Keynote: **Danuta Hübner**, EU Commissioner for Regional Policy, European Commission
- 16h00 Plenary Session 6 ..... Hemicycle**  
**The way ahead: how to leverage the existing opportunities and to improve decision-making at the EU level**
- Moderators: **Jacques de Larosière & Daniel Lebègue**, co-Presidents, Eurofi
- Speaker: **Pervenche Berès, MEP**, Chairwoman of the Committee on Economic and Monetary Affairs, European Parliament
- Keynote: **Charlie McCreevy**, EU Commissioner for Internal Market & Services, European Commission
- 17h30 Keynote: José Manuel Barroso, President of the European Commission..... Hemicycle**
- 18h15 Closing Remarks**
- Panellists: **Didier Cahen**, Secretary General of Eurofi  
**Jacques de Larosière**, co-President of Eurofi  
**Daniel Lebègue**, co-President of Eurofi
- 18h30 End of Conference**